

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

- (i) * Corporate Identification Number (CIN) of the company
- Global Location Number (GLN) of the company
- * Permanent Account Number (PAN) of the company
- (ii) (a) Name of the company
- (b) Registered office address
- (c) *e-mail ID of the company
- (d) *Telephone number with STD code
- (e) Website
- (iii) Date of Incorporation
- (iv)
- | Type of the Company | Category of the Company | Sub-category of the Company |
|---------------------|---------------------------|-------------------------------|
| Public Company | Company limited by shares | Indian Non-Government company |
- (v) Whether company is having share capital Yes No
- (vi) *Whether shares listed on recognized Stock Exchange(s) Yes No

(b) CIN of the Registrar and Transfer Agent

Name of the Registrar and Transfer Agent

MCS SHARE TRANSFER AGENT LIMITED

Registered office address of the Registrar and Transfer Agents

383 LAKE GARDENS
1ST FLOOR

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted Yes No

(f) Specify the reasons for not holding the same

AGM will be held on 29.09.2021.

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	B	Mining and quarrying	B3	Mining of Metal Ores	95
2	C	Manufacturing	C7	Metal and metal products	3
3	D	Electricity, gas, steam and air condition supply	D1	Electric power generation, transmission and distribution	2

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	IGH HOLDINGS PRIVATE LIMITED <input data-bbox="495 1822 516 1850" type="button" value="+"/>	U64200MH2000PTC129356	Subsidiary	100
2	BHUBANESWARI COAL MINING <input data-bbox="495 1900 516 1927" type="button" value="+"/>	U10102WB2010PLC153242	Subsidiary	74
3	RAJMAHAL COAL MINING LIMITED <input data-bbox="495 1978 516 2005" type="button" value="+"/>	U10300WB2012PLC181325	Subsidiary	85

4	ELECTROTHERM RENEWABLES +	U31900GJ2008PTC055471	Subsidiary	100
5	PALACE SOLAR ENERGY PRIVA +	U40102MH2007PTC175289	Subsidiary	74
6	PRO MINERALS PRIVATE LIMITE +	U13100WB2010PTC153241	Subsidiary	100
7	ADITYA BIRLA AEROSPACE ANI +	U74999MH2017PTC293364	Subsidiary	100
8	LIVING MEDIA INDIA LIMITED	U92132DL1962PLC003714	Associate	41.5
9	EMIL MINES AND MINERAL RES +	U14290WB2020PLC236717	Subsidiary	100

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	4,010,000,000	1,958,210,853	1,958,210,853	1,958,210,853
Total amount of equity shares (in Rupees)	40,100,000,000	19,582,108,530	19,582,108,530	19,582,108,530

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Shares of Rs.10/- each				
Number of equity shares	4,010,000,000	1,958,210,853	1,958,210,853	1,958,210,853
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	40,100,000,000	19,582,108,530	19,582,108,530	19,582,108,530

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	299,000,000	0	0	0
Total amount of preference shares (in rupees)	29,900,000,000	0	0	0

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Preference Shares of Rs.100/- each				
Number of preference shares	299,000,000	0	0	0
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	29,900,000,000	0	0	0

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares	Total nominal amount	Total Paid-up amount	Total premium
Equity shares				
At the beginning of the year	1,807,579,250	18,075,792,500	18,075,792,500	
Increase during the year	150,631,603	1,506,316,030	1,506,316,030	6,929,053,738
i. Public Issues	0	0	0	0
ii. Rights issue	150,631,603	1,506,316,030	1,506,316,030	6,929,053,738
iii. Bonus issue	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0
v. ESOPs	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0
vii. Conversion of Preference share	0	0	0	0
viii. Conversion of Debentures	0	0	0	0
ix. GDRs/ADRs	0	0	0	0
x. Others, specify				
Decrease during the year	0	0	0	0
i. Buy-back of shares	0	0	0	0
ii. Shares forfeited	0	0	0	0
iii. Reduction of share capital	0	0	0	0

iv. Others, specify				
At the end of the year	1,958,210,853	19,582,108,530	19,582,108,530	
Preference shares				
At the beginning of the year	0	0	0	
Increase during the year	0	0	0	0
i. Issues of shares	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0
iii. Others, specify				
Decrease during the year	0	0	0	0
i. Redemption of shares	0	0	0	0
ii. Shares forfeited	0	0	0	0
iii. Reduction of share capital	0	0	0	0
iv. Others, specify				
At the end of the year	0	0	0	

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes No Not Applicable

Separate sheet attached for details of transfers

Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting	<input type="text" value="29/09/2020"/>
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Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
------------------	----------------------	--

Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Indebtedness including debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	1,530	1000000	2,506,044,000
Secured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			11,588,203,670
Unsecured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			0
Deposit			0
Total			14,094,247,670

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	5,393,635,960	6,402,000	5,400,037,960	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	2,506,044,000	0	2,506,044,000

(v) Securities (other than shares and debentures)

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

41,322,905,401

(ii) Net worth of the Company

159,667,346,576

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	27,370,300	1.4	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	1,876,681,471	95.84	0	

10.	Others	0	0	0	
	Total	1,904,051,771	97.24	0	0

Total number of shareholders (promoters)

18

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	28,519	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	94,563	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	54,036,000	2.76	0	
10.	Others	0	0	0	
	Total	54,159,082	2.76	0	0

Total number of shareholders (other than promoters)

15

**Total number of shareholders (Promoters+Public/
Other than promoters)**

33

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	18	18
Members (other than promoters)	18	15
Debenture holders	7	2

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	0	0	0	0	0
B. Non-Promoter	1	6	1	6	0	0
(i) Non-Independent	1	1	1	1	0	0
(ii) Independent	0	5	0	5	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	1	6	1	6	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

9

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Tuhin Kumar Mukherjee	01163569	Managing Director	0	

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Manish Kumar Newar	00469539	Director	0	
Nagendra Chandra Sha	00442180	Director	0	
Ashwin Kumar Kothari	00033730	Director	0	
Sunil Kumar Daga	00441579	Director	0	
Giriraj Maheswari	00796252	Director	0	
Anita Ramachandran	00118188	Director	0	
Arun Garg	ATTPG3379A	CFO	0	
Dhananjay Karmakar	ASNPK9920A	Company Secretar	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

6

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Anita Ramachandran	00118188	Additional director	04/09/2020	Appointment
Anita Ramachandran	00118188	Director	29/09/2020	Change in designation
Kalpana Vasantrai Unac	02490816	Director	24/09/2020	Cessation
Atul Lakhota	ABTPL3532G	Company Secretar	06/11/2020	Cessation
Dhananjay Karmakar	ASNPK9920A	Company Secretar	12/11/2020	Appointment
Ashok Kumar Bal	ADAPB9050A	CEO	31/03/2021	Cessation

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

1

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	29/09/2020	35	12	91.93

B. BOARD MEETINGS

*Number of meetings held

10

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	27/04/2020	7	6	85.71
2	25/05/2020	7	5	71.43
3	17/07/2020	7	6	85.71
4	04/09/2020	7	7	100
5	30/09/2020	7	6	85.71
6	12/11/2020	7	5	71.43
7	10/02/2021	7	6	85.71
8	25/02/2021	7	4	57.14
9	26/03/2021	7	5	71.43
10	31/03/2021	7	5	71.43

C. COMMITTEE MEETINGS

Number of meetings held

16

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	17/07/2020	4	4	100
2	Corporate Social Responsibility	17/07/2020	3	3	100
3	Nomination & Remuneration	17/07/2020	4	3	75
4	Audit Committee	04/09/2020	4	4	100
5	Nomination & Remuneration	04/09/2020	4	4	100
6	Finance Committee	12/10/2020	5	4	80
7	Audit Committee	12/11/2020	4	4	100
8	Corporate Social Responsibility	12/11/2020	3	3	100
9	Nomination & Remuneration	12/11/2020	4	3	75
10	Finance Committee	23/12/2020	5	4	80

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	Tuhin Kumar M	10	9	90	10	10	100	
2	Manish Kumar	10	3	30	6	1	16.67	
3	Nagendra Cha	10	9	90	7	7	100	
4	Ashwin Kumar	10	7	70	12	9	75	
5	Sunil Kumar D	10	10	100	16	16	100	
6	Giriraj Mahesv	10	9	90	13	12	92.31	
7	Anita Ramach	6	4	66.67	0	0	0	

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Tuhin Kumar Mukhe	Managing Direct	56,131,223	0	0	1,414,440	57,545,663
	Total		56,131,223	0	0	1,414,440	57,545,663

Number of CEO, CFO and Company secretary whose remuneration details to be entered

4

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Ashok Kumar Bal	CEO	33,141,122	0	0	999,060	34,140,182
2	Arun Garg	CFO	13,780,515	0	0	524,988	14,305,503
3	Atul Lakhotia	Company Secre	3,259,571	0	0	143,575	3,403,146
4	Dhananjay Karmaka	Company Secre	1,027,830	0	0	47,399	1,075,229
	Total		51,209,038	0	0	1,715,022	52,924,060

Number of other directors whose remuneration details to be entered

7

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Ashwin Kumar Koth	Independent Dir	0	0	0	275,000	275,000
2	Sunil Kumar Daga	Independent Dir	0	0	0	440,000	440,000
3	Manish Kumar New	Non-Executive Dir	0	0	0	75,000	75,000
4	Giriraj Maheswari	Independent Dir	0	0	0	360,000	360,000
5	Nagendra Chandra	Independent Dir	0	0	0	285,000	285,000
6	Kalpana Vasantrai U	Independent Dir	0	0	0	80,000	80,000
7	Anita Ramachandra	Independent Dir	0	0	0	80,000	80,000
	Total		0	0	0	1,595,000	1,595,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

- * A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No
- B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Arun Kumar Khandelia

Whether associate or fellow

Associate Fellow

Certificate of practice number

2270

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... 18 dated 25/08/2021

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

DIN of the director

01163569

To be digitally signed by

Company Secretary

Company secretary in practice

Membership number

6901

Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

Attach
Attach
Attach
Attach

List of attachments

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Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company



COMMITTEE MEETINGS

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1.	Audit Committee	17/07/2020	4	4	100
2.	Corporate Social Responsibility Committee	17/07/2020	3	3	100
3.	Nomination & Remuneration Committee	17/07/2020	4	3	75
4.	Audit Committee	04/09/2020	4	4	100
5.	Nomination & Remuneration Committee	04/09/2020	4	4	100
6.	Finance Committee	12/10/2020	5	4	80
7.	Audit Committee	12/11/2020	4	4	100
8.	Corporate Social Responsibility Committee	12/11/2020	3	3	100
9.	Nomination & Remuneration Committee	12/11/2020	4	3	75
10.	Finance Committee	23/12/2020	5	4	80
11.	Audit Committee	10/02/2021	4	3	75
12.	Finance Committee	19/02/2021	5	4	80
13.	Nomination & Remuneration Committee	25/02/2021	4	3	75
14.	Nomination & Remuneration Committee	26/03/2021	4	3	75
15.	Corporate Social Responsibility Committee	26/03/2021	3	3	100
16.	Nomination & Remuneration Committee	31/03/2021	4	3	75

Certified to be true copy
For Essel Mining & Industries Ltd.

Shanmugha Karmakar
Company Secretary